



Aligned Partners

TRUST COMPANY

EXECUTOR

Aligned Partners Trust Company serves in the fiduciary role of Executor* or Personal Representative for a decedent's estate in conjunction with legal counsel. An Executor is named in an individual's Will to oversee his or her estate after he or she has passed away and distribute the remaining assets in accordance with his or her estate plan. The duties and services that Aligned Partners provides as Executor or Personal Representative include the following:

- ✧ Probate the Will
- ✧ Provide notice to beneficiaries
- ✧ Inventory, value and protect assets
- ✧ Sell real estate
- ✧ Prepare tax returns
- ✧ Handle debts and expenses
- ✧ Prepare accounting
- ✧ Distribute assets based on estate plan

Probate Estate Range	Fee**
Up to \$100,000	5.00%
\$100,001 to \$200,000	4.00%
\$200,001 to \$1,000,000	3.00%
\$1,000,001 to \$2,000,000	2.00%
\$2,000,001 to \$3,000,000	1.50%
\$3,000,001 to \$4,000,000	1.00%
\$4,000,001 to \$5,000,000	0.50%
Non-Probate Assets	1.00%

* Aligned Partners is also able to serve as Agent for Executor for which a separate fee would be mutually agreed upon.

** When unusual or extraordinary services are requested or required, reasonable additional fees may be charged.